

R. M. Ajgaonkar & Associates

CHARTERED ACCOUNTANTS

7B, 3rd Floor, Sambhava Chambers,
P.M. Road, Fort, Mumbai-400001.

Tel : 022-6561 3878

CERTIFICATE ON COMPLIANCE WITH THE CONDITIONS OF CORPORATE GOVERNANCE

We have examined the compliance of conditions of Corporate Governance by M/s. Relstruct Buildcon Limited ('the Company'), as on 31.03.2017 as stipulated in Regulations 17 to 27 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The compliance of conditions of Corporate Governance is the responsibility of the Management. Our examination has been limited to a review of the procedures and implementation thereof adopted by the Company for ensuring compliance with the conditions of the Corporate Governance.

It is neither an audit nor an expression of opinion on the financial statements of the Company. In our opinion and to the best of our information and according to the explanations given to us and based on the representations made by the Directors and the Management of the Company, we certify that the Company has complied with the mandatory conditions of Corporate Governance as stipulated in the Listing Agreement/Listing Regulations, as applicable.

We state that such compliance is neither an assurance as to future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For M/s. R.M. Ajgaonkar & Associates
Chartered Accountants


Komal Sevak

Partner

Membership No. 143865

Firm Registration No. 117247W

Place : Mumbai

Date: 31.03.2017

